



Customer No. \_\_\_\_\_

# NEW ACCOUNT FORM

(please print clearly)

## COMPANY INFORMATION

Company Name \_\_\_\_\_

Type of Business \_\_\_\_\_ Corp \_\_\_\_\_ Partnership \_\_\_\_\_ LLC \_\_\_\_\_ Individual Owner \_\_\_\_\_

Address \_\_\_\_\_

Phone No. \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Name \_\_\_\_\_ Email \_\_\_\_\_

AP Contact \_\_\_\_\_ Email \_\_\_\_\_

AP Phone No. \_\_\_\_\_

Email for Invoices & Statements to be sent \_\_\_\_\_

Parent / Sister Co. \_\_\_\_\_ Dun & Bradstreet # \_\_\_\_\_

Years in Business \_\_\_\_\_ Estimated Annual Sales \_\_\_\_\_

How did you hear about Inovar: \_\_\_\_\_

### Company History and Nature of Operations:

Provide a brief description of the Company's history, operations, and product needs:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## BANK REFERENCE

Please complete enclosed Bank Credit Reference Authorization Forms.

## TRADE REFERENCES

Please complete enclosed Trade Reference Verification Authorization Forms.

\*\*\* There needs to be a minimum of 3 references \*\*\*

## TAX STATUS

If you are exempt from paying sales tax in the State of California, please attach a copy of your Tax Exemption Certificate or Resale Certificate.

A Sales & Use Tax Permit is not a substitute for a completed exemption certificate.

Tax Status \_\_\_\_\_ Tax Exempt (Read stmt above) \_\_\_\_\_ Non-Tax Exempt



Customer No. \_\_\_\_\_

# NEW ACCOUNT FORM

(please print clearly)

---

## CUSTOMER CONSENT

I give approval to Precision Label to request information about our firm. If credit is not approved, I will be notified. If collection of this account becomes necessary, I/We agree to pay all costs of collection, including, but not limited to reasonable attorney's fees, collection agency fees and cost of suit incurred.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Title \_\_\_\_\_

**Please return via email to DGray@p-label.com**

---

## INTERNAL OFFICE USE ONLY

Dun & Bradstreet #: \_\_\_\_\_

Brief Summary of D & B Report Results: \_\_\_\_\_

\_\_\_\_\_

Customer Terms / Limit Recommendation: \_\_\_\_\_ TERMS \_\_\_\_\_ CREDIT LIMIT

Reasoning / Brief Explanation for Recommended Terms / Credit Limit: \_\_\_\_\_

\_\_\_\_\_

COMPLETED BY: \_\_\_\_\_ DATE: \_\_\_\_\_

---

## REVIEW & APPROVAL

NEW ACCOUNT:  APPROVED  DENIED

APPROVED TERMS: \_\_\_\_\_ APPROVED CREDIT LIMIT: \_\_\_\_\_

COMMENTS: \_\_\_\_\_

\_\_\_\_\_

REVIEWED BY: \_\_\_\_\_ DATE: \_\_\_\_\_

GM OR VP OF SALES